



**ITNAmerica Annual Meeting**  
**November 10<sup>th</sup>-12<sup>th</sup>, 2025**  
**479 Main Street, Westbrook, ME 04092**

**AGENDA**

***Building Resiliency to Weather Difficult Economic Times***

**Monday, November 10<sup>th</sup>, 2025**

9:00am – 12:00pm	ITN Affiliate Executive Director's Meeting- ITNAmerica Office, Basement Level
12:00pm – 12:45pm	Lunch is provided/Attendee arrival and check-in
12:45pm – 1:15pm	Welcome and Introductions
1:15pm – 2:00pm	Keynote Speaker: Donor Advised Funds, Kyle Casserino, Fidelity Charitable
2:00pm – 3:30pm	Fundraising and Friend Raising Events, Trayvond Jacobs, ITNGateway and Leslee Boyd, ITNCentralOklahoma
3:30pm – 4:00pm	Evergreen Giving, Susan Kallash-Bailey, ITNAmerica
6:00pm – 9:00pm	Attendee Gathering- Katherine's House

**Tuesday, November 11<sup>th</sup>, 2025**

8:30am – 9:00am	Breakfast/Attendee arrivals
9:00am – 9:30am	ITNAmerica- Achievements and updates, Katherine Freund, Founder and CEO, ITNAmerica
9:30am – 10:15am	Designing for People: User-Focused Technology, Alan Fried, Chief Technology Officer, ITNAmerica
10:15am – 10:30am	Break

10:30am – 11:30am	Keynote- Relationships, Tech and Resilient Nonprofits in the Age of AI, Brian Komar, ITNAmerica Board Member
11:30am – 12:00pm	No Mission without Money: Diversifying Funding for Sustainability Brainstorm Session
12:00pm – 12:45pm	Lunch is provided
12:45pm – 1:30pm	How to Add Bequests to your Fundraising Strategy, Morgan Jameson, ITNAmerica
1:30pm – 2:30pm	Sponsored Rides- Finding Sponsors and Developing Programs Workshop, Jessica McKillip, Executive Director, ITNMontereyCounty
2:30pm – 3:15pm	Leveraging Technology for Program Sustainability, Nicholas Candela, Development Manager, ITNAmerica
3:15pm – 3:30pm	<i>Break</i>
3:30pm – 4:15pm	Car Trade and Donation, Jessica McKillip, ITNMontereyCounty and Morgan Jameson, ITNAmerica/ITNPortland
4:15pm – 4:30pm	Daily Wrap-Up
6:00pm	Optional Attendee Dinner Out (Locations TBD)

### **Wednesday, November 12<sup>th</sup>, 2025**

8:30am – 9:00am	Breakfast/Attendee arrivals
9:00am – 9:15am	Volunteer of the Year Awards, Larry Israelite & Katherine Freund, ITNAmerica Founder and CEO
9:15am – 9:45am	Keynote: Older Driver Safety, Katherine Freund, ITNAmerica Founder and CEO and David Young, ITNAmerica Board Member

9:45am – 10:30am	Using LinkedIn to Identify Potential Board Members, Morgan Jameson, ITNAmerica
10:30am – 10:45am	<i>Break</i>
10:45am – 11:15am	America's Volunteer Driver Center, Carl Wellborn, Program Manager, ITNAmerica
11:15am – 11:45am	<i>Flex Time</i>
11:45am – 12:00pm	Closing Remarks
12:00pm – 12:45pm	Lunch will be provided
12:45pm – 2:00pm	One on One Meetings with ITNAmerica Staff (Optional)
1:00pm – 3:00pm	ITNAmerica Board of Directors Annual Meeting- Board Room, First Floor ITN Affiliates Executive Directors Meeting- ITNAmerica Office, Basement Level
6:00pm – 9:00pm	30 <sup>th</sup> Anniversary Celebration Dinner: Grace, 15 Chestnut St, Portland, ME 04101